

BPMN 2.0 Extensions for Enterprise Architect

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Disclaimer

Version 2.x of the *BPMN 2.0 Extensions* add-in has been successfully deployed with Enterprise Architect version 9.x, 10.x, 11.x, 12.x, 13.x, 14.x, and 15.0.

The extension, as well as these guidelines, may or may not be applicable to any later version of the tool as released by the vendor, Sparx Systems. Versions prior to EA 9.0 do not include the BPMN 2.0 Technology.

If any problems are encountered with the installation or operation of this software please <u>contact us</u> through any of the channels listed at the bottom of this document.

Dependencies

The add-in depends on the following components being installed on the system:

- Interop.EA.dll (part of the standard Sparx installation files).
- Microsoft .Net Framework 4.0 Client Profile (if missing, the installer will detect this and offer to automatically download and install the Framework).

Overview

As of version 2.x of the *BPMN 2.0 Extensions* only the core validation functionality is provided.

Core validation covers compliance with the non-executable aspects of the BPMN 2.0 specification for the following diagram types: Business Process, Collaboration and Conversation.

Additional functionality that is available for purchase includes:

- Validation for Process execution.
 - Extends the core validation of BPMN 2.0 compliance with an additional verification of the execution semantics, as a preparation for transforming business models into BPEL-ready models.
- Validation of Choreographies.
 - Verifies model compliance with the special rules that apply to Choreographies.
- Validation augmented with <u>automatic and suggested fixes to the model</u>.
 - Runs the appropriate level of validation and, where possible, either automatically fixes the issue found, or interactively proposes an action to the User to bring the model into compliance. This requires that the User has update rights to the BPMN model elements.



Installation

Exit any running instances of Enterprise Architect, then launch the "setup.exe" program provided by Cephas Consulting and follow the on-screen instructions.

The installation will attempt to update the Windows registry, so the User needs to ensure that s/he has sufficient privileges to run the setup program.

The recommended install path is to place the DLL and any supporting files in an "Addins" folder in the Sparx Systems installation directory, for example:

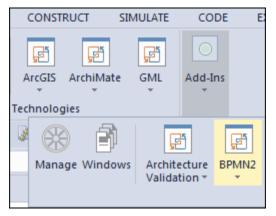
C:\Program Files (x86)\Sparx Systems\Addins.

Note that older versions of the software are automatically removed and replaced.

Should the installation fail for any reason other than insufficient User privileges, please take appropriate screenshots and email the data to the support address listed at the bottom of this document.

Verifying the installation

Bring up Enterprise Architect and verify that there is a "BPMN2" entry under the SPECIALIZE ribbon:

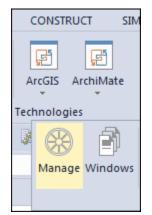


Other add-ins may be present as well, depending on your EA version and configuration. Sub-menus of the "BPMN2" entry will become available only in the proper BPMN 2.0 context.

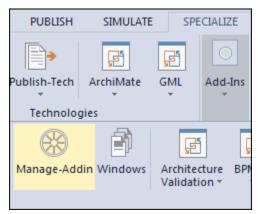


Should the menu entry not be present, select this option in the SPECIALIZE ribbon:

Version 14.x:



Version 15.x:





And confirm that the "BPMN2Addin" is loaded and enabled:

Ν	Manage Add-Ins						
	Available Add-Ins		Status	Load on Startup			
	XPDL2ToBPMN2Addin		Enabled	✓			
	BPMN2Addin		Enabled	 Image: A start of the start of	-		
	Zachman Framework		Enabled	\checkmark			
	Visual Studio		Enabled	\checkmark			
	TraceabilityReportAddin		Error - Mi	\checkmark			
	ExcelExtensions		Error - Mi	\checkmark			
	EAWordImporter		Enabled	\checkmark	-		
	4			•			
	Description:						
	BPMN2Addin						
		0	K	Cancel Help			

If an error status is shown this typically means that:

- The DLL installation process failed and that EA cannot locate its reference, either in the Windows registry or in the file system.
- The installation did succeed but the DLL file was later moved or deleted.

If the "BPMN2Addin" entry itself is not found then the add-in installation did not complete successfully. Try the "repair" option when re-installing or, if that does not resolve the problem, uninstall the current version manually and re-install from scratch.



Running the validation

Currently the only supported target for the validation is a BPMN 2.0 model. Models from earlier BPMN versions are ignored.

The program must be invoked in the context of a BPMN 2.0 diagram. Valid contexts are:

- A currently selected (active) BPMN 2.0 diagram. Sub-Processes, if present, are automatically included in the validation.
- One or more selected BPMN 2.0 elements in a diagram. If a Business Process element is selected the complete process is validated. For all other BPMN 2.0 elements only the element itself is verified.

The diagram can be identified in the Project Browser and the validation menu accessed through a right mouse-click:

野	S Process Model								
ć	Specialize	•	ArcGIS	⊁					
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		-	Architecture Validation	•					
L A	Open	_	BPMN2	≁	Validate 🕨	Core Level			

The command can also be invoked by right-clicking on a diagram **background** (i.e. with no elements selected in the diagram):

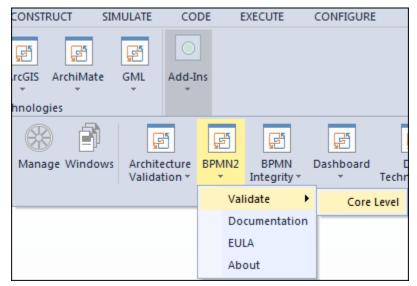
Specialize	•	ArcGIS	►		
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Properties	-	ArchiMate	►		
	-	Architecture Validation	•		
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Or from the context menu of selected diagram elements:

Yes	A		÷ 🖋 🖉 क्रु∗ client					
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		Collaborate	•	GML	•			
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	(+c →(Align Right	Ctrl+Alt+Right	Architecture Validation	•			
			Ctrl+Alt+Up	BPMN2	•	Validate	۲.	Core Level



In these same contexts, and as an alternative to using the context, the operation is also available from the tool's SPECIALIZE ribbon:



Elements on the diagram that do not belong to the BPMN 2.0 metamodel (e.g. Requirements) are ignored.

Sub-Processes that are composite elements (i.e. with a child diagram underneath) are automatically included in the validation process. To verify a child diagram only, select it as the validation context.

The program automatically creates a "BPMN 2.0 Validation" tab in EA's System Output window and ensures that the tab is visible to the User.

Validation results are divided into warnings and errors:

System Output	•	д	×
VALIDATING DIAGRAM <order process=""></order>			-
Warning on Participant <mycompany>: [R08-2] => Pool <mycompany> has neither a Participant, a Partner Entity or a Partner Role reference defined.</mycompany></mycompany>			
Warning on Participant <client>: [R08-2] => Pool <client> has neither a Participant, a Partner Entity or a Partner Role reference defined.</client></client>			
Error on StartEvent < Goods Needed>: [R34] => The Definition type of a Start Event of a top level Process must be one of : Conditional, Timer, Message, Multiple, Parallel Multiple, Sign			
Warning on Pool < My Company>: [R09-4] => Pool < My Company> does not have the 'processRef' property assigned to indicate which Business Process it represents.			
Warning on Pool < Client>: [R09-4] => Pool < Client> does not have the 'processRef' property assigned to indicate which Business Process it represents.			
Warning on Lane < Client Management>: [R27] => The Lane < Client Management> graphically contains Activity < Identify Client> which is not a child of the Lane in the Project Bro	owse	r.	
Total Errors : 1			-
(i + + + +) \System / Script \BPMN Validation / [] +		►	

A single (left-mouse) click on an error or warning message selects the related element:

- In the Project Browser.
- In the diagram (if possible).

Errors or warnings relating to a connector are expressed in terms of either its source or target element.

Double clicking the line entry in the System Output window will open the properties dialog for the related element (currently not possible for a connector).



Rules

Rule ID	Туре	Description
R01	Error	Group and Text Annotation cannot have incoming or outgoing
		Sequence Flows.
R02	Error	Group and Text Annotation cannot have incoming or outgoing
		Message Flows.
R03	Warning	A Throw Event of Definition type Error should have an error code
		defined in the referenced Error element.
R04	Warning	A Throw Event of Definition type Escalation should have an
		escalation code defined in the referenced Escalation element.
R05	Error	If an outgoing Sequence Flow from an Activity is conditional then
		there must be at least one more outgoing Sequence Flow.
R06	Error	The outgoing Sequence Flows of a Parallel or Event Gateway must
		be unconditional.
R07	Error	An Intermediate Throw Event of Definition type Link cannot be
		the source of a Sequence Flow.
R08-1	Error	If a Participant has its multiplicity set to true then the maximum
		Participants must be > 0 and $>=$ to the minimum Participants.
R09-1	Warning	The 'participantMultiplicy' property setting for Pool <> is
		different from the setting of the corresponding Participant property.
R09-2	Warning	Pool <> does not have a Participant reference defined in its
		'participantRef' property.
R09-3	Warning	Pool <> has neither a Participant, a Partner Entity or a Partner
D 00 4		Role reference defined.
R09-4	Warning	Pool <> does not have the 'processRef' property assigned to
D10.1		indicate which Business Process it represents.
R10-1	Warning	Cannot determine the owner of this element.
R10-2	Error	Cannot be connected via a Message Flow to the element belonging
D11	F	to the same explicit or implicit Pool : <>
R11	Error	Either the target or the source of a Conversation Link must be a
D10	E	Conversation Node.
R12	Error	A Receive Task with the instantiate property set to true cannot
D12	Ema	have incoming Sequence Flows.
R13	Error	A Compensation Activity can be neither the source nor the target of a Sequence Flow.
R14	Error	
K 14	EHOI	An embedded Sub-Process must not define Data Inputs or Data Outputs in its IO specification (see property 'ioSpecification').
R15	Error	An Event Sub-Process may not have incoming or outgoing
KIJ	LIIOI	Sequence Flows.
R16	Error	An Event Sub-Process must have one and only one Start Event.
R10 R17	Error	Only one interrupting Event Sub-Process can be defined with the
1117		same Start Event Definition type : <>
R18	Warning	The Event Sub-Process is also defined as a boundary Intermediate
1110	,, anning	Event of type : <>



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		type : "Compensation", "Conditional", "Error", "Escalation", "Message", "Multiple", "Signal".
R37	Warning	A Start Event of Definition type Error is always interrupting (see property 'isInterrupting').
R38	Error	A Start Event must be the source of one or more unconditional Sequence Flows.
R39	Error	A Start Event must not be the source of any Message Flows.
R40	Warning	A Start Event that is the target of one or more Message Flows should be of Definition type Message or Multiple.
R41	Error	If there is a Start Event there must also be at least one End Event at the same (Process) level.
R42-1	Error	A Cancel End Event is valid only within the context of a Transaction Sub-Process (see property 'isATransaction').
R42-2	Warning	The parent Transaction Sub-Process of this Cancel End Event does not have a Cancel Intermediate Event defined on its boundary.
R43-1	Error	The Activity to be compensated referenced by this Compensation End Event must belong to the same (Process) scope as the End Event itself.
R43-2	Warning	The Activity to be compensated referenced by this Compensation End Event does not have a Compensation Intermediate Event attached to its boundary.
R44	Error	An End Event must be the target of one or more Sequence Flows.
R45	Error	An End Event may only have outgoing Sequence Flows if defined on the boundary of a Sub-Process.
R46	Error	An End Event must not be the target of any Message Flows.
R47	Warning	An End Event that is the source of one or more Message Flows should be of Definition type Message or Multiple.
R48	Error	An Intermediate Catch Event of Definition type Link cannot be the target of a Sequence Flow.
R49	Warning	An Intermediate Event attached to the boundary of an Activity is always a Catch Event (see property 'catchOrThrow').
R50	Error	An Intermediate Event in normal flow must be of Definition type : "None", "Message", "Timer", "Escalation", "Compensation", "Conditional", "Link", "Signal", "Multiple", "ParallelMultiple".
R51-1	Error	An Intermediate Event in normal flow may be the source or the target of at most one Message Flow.
R51-2	Error	An Intermediate Event in normal flow that is the target of a Message Flow should be of Definition type Message or Multiple.
R51-3	Warning	An Intermediate Event in normal flow that is the target of a Message Flow should be a Catch Event (see property 'catchOrThrow').
R51-4	Warning	An Intermediate Event in normal flow that is the source of a Message Flow should be a Throw Event (see property 'catchOrThrow').



R52	Warning	An Intermediate Event in normal flow of Definition type None is always a Throw Event (see property 'catchOrThrow').
R53	Warning	An Intermediate Event in normal flow of Definition type Escalation is always a Throw Event (see property 'catchOrThrow').
R54	Warning	An Intermediate Event in normal flow of Definition type Compensation is always a Throw Event (see property 'catchOrThrow').
R55-1	Error	The Activity to be compensated referenced by this Compensation Intermediate Event in normal flow must belong to the same (Process) scope as the Intermediate Event itself.
R55-2	Warning	The Activity to be compensated referenced by this Compensation Intermediate Event in normal flow does not have a Compensation Intermediate Event attached to its boundary.
R56	Warning	An Intermediate Event in normal flow of type Conditional is always a Catch Event (see property 'catchOrThrow').
R57	Error	The target Catch Link Intermediate Event referenced by this source Throw Link Intermediate Event must belong to the same (Process) scope as the source Event.
R58	Warning	An Intermediate Event in normal flow of type Parallel Multiple is always a Catch Event.
R59-1	Error	An Intermediate Event in normal flow must be the source of at least one Sequence Flow.
R59-2	Error	An Intermediate Event in normal flow must be the target of at least one Sequence Flow.
R61	Error	An Intermediate Event attached to the boundary of an Activity must be of Definition type : "Message", "Timer", "Escalation", "Error", "Cancel", "Compensation", "Conditional", "Signal", "Multiple", "ParallelMultiple".
R62-1	Error	An Intermediate Event attached to the boundary of an Activity may be the target of at most one Message Flow.
R62-2	Error	An Intermediate Event attached to the boundary that is the target of a Message Flow should be of Definition type Message or Multiple.
R63	Warning	An Intermediate Event of Definition type Error is always interrupting (the property 'cancelActivity' must be true).
R64-1	Warning	An Intermediate Event of Definition type Cancel is always interrupting (the property 'cancelActivity' must be true).
R64-2	Error	An Intermediate Event of Definition type Cancel must be attached only to the boundary of a Transaction Sub-Process.
R65-1	Error	An Intermediate Event of Definition type Compensation attached to the boundary of an Activity must identify the Compensation Activity through the 'activityRef' property or through an Association connector.
R65-2	Error	This Activity is referenced as a Compensation but its 'isForCompensation' property is not set in EA.



R66-1	Error	An Intermediate Event attached to the boundary of an Activity cannot be the target of a Sequence Flow.
R66-2	Error	An Intermediate Event attached to the boundary of an Activity must be the source of Sequence Flow (except when of type Compensation).
R67	Warning	An Event of Definition type Conditional should have its 'condition' property defined.
R68-1	Warning	The target of this Throw Intermediate Event of type Link is not defined.
R68-2	Error	The target Event referenced by this source Throw Link Intermediate Event must be a Catch Intermediate Event of type Link.
R70	Error	A Timer Event must have one and only one of these 3 properties defined: 'timeDate', 'timeCycle' or 'timeDuration'.
R71	Error	A Gateway must NOT have incoming OR outgoing Message Flows.
R72-1	Error	A non-initiating Gateway must have either multiple incoming OR multiple outgoing Sequence Flows (it may have both).
R72-2	Warning	The 'gatewayDirection' property of this Gateway does not match the diverging pattern of its outgoing Sequence Flows.
R72-3	Warning	The 'gatewayDirection' property of this Gateway does not match the mixed converging/diverging pattern of its Sequence Flows.
R72-4	Warning	The 'gatewayDirection' property of this Gateway does not match the converging pattern of its incoming Sequence Flows.
R72-5	Error	A non-initiating Gateway with multiple incoming Sequence Flows must have at least one outgoing Flow.
R72-6	Error	A non-initiating Gateway with multiple outgoing Sequence Flows must have at least one incoming Flow.
R73-1	Warning	One outgoing Sequence Flow has a condition specified in the 'conditionExpression' property, but the 'conditionType' property is set to Default.
R73-2	Warning	One outgoing Sequence Flow has the conditionType' property set to Expression, but no condition is stated in the 'conditionExpression' property.
R73-3	Warning	One outgoing Sequence Flow has a condition specified in the 'conditionExpression' property, but the 'conditionExpression' property is not set accordingly.
R73-4	Error	Outgoing Sequence Flow labeled <> of an Exclusive or Inclusive Gateway must have a 'conditionExpression' property defined or be set to Default.
R74	Error	An Event Gateway must have at least two outgoing (unconditional) Sequence Flows.
R75-1	Error	The target of an Event Gateway must be either an Intermediate Event or a Receive Task.



Error	
	The Activity that is the target of an Event Gateway must be a Receive Task.
F	
Error	Receive Tasks as the target of an Event Gateway must not be
	mixed with Intermediate Events of Definition type Message.
Error	The Intermediate Event that is the target of an Event Gateway must
	be one of the following Definition types : "Conditional",
	"Message", "Multiple", "Signal", "Timer".
Error	A Receive Task that is the target of an Event Gateway must not
	define boundary Events.
Error	A Receive Task that is the target of an Event Gateway must not be
	the target of any other Sequence Flows.
Error	An Event Gateway with the 'instantiate' property set to true must
	not have any incoming Sequence Flows.
Error	An Event Gateway with the 'instantiate' property set to true must
	have outgoing Sequence Flows.
Error	An Event Gateway with the 'eventGatewayType' property set to
	Parallel must have the 'instantiate' property set to true.
Error	Message Flows coming in to a Receive Task that is the target of an
	Event Gateway must refer to the same Message.
Error	Receive Tasks or Intermediate Events of Definition type Message
	that are the target of an Event Gateway must refer to different
	Messages.
	Error Error Error Error Error Error



Support and contact information

Use the contact information below for any installation or runtime issues with the add-in. Feature requests or suggestions for improvement are also welcome!

Contact: Frank Truyen

Email: support@enterprisemodelingsolutions.com

Phone: 714-573-7112